Amplia Therapeutics - Shareholder Update

April 2021



Disclaimer



The information contained in the presentation is not intended to be an offer for subscription, invitation or recommendation with respect to shares of Amplia Therapeutics Limited ("Amplia") in any jurisdiction. No representation or warranty, express or implied, is made in relation to the accuracy or completeness of the information contained in this document or opinions expressed in the course of this presentation. The information contained in this presentation is subject to change without notification.

This presentation contains forward-looking statements which can be identified by the use of words such as "may", "should", "will", "expect", "anticipate", "believe", "estimate", "intend", "scheduled" or "continue" or similar expressions. Any forward-looking statements contained in this presentation are subject to significant risks, uncertainties, assumptions, contingencies and other factors (many of which are outside the control of, and unknown to Amplia, and its officers, employees, agents or associates), which may cause the actual results or performance to be materially different from any future result so performed, expressed or implied by such forward-looking statements.

There can be no assurance or guarantee that actual outcomes will not differ materially from these statements. The data and results pertaining to clinical subjects used in this presentation are illustrative of medical conditions and outcomes associated with potential applications of Amplia's acquired product pipeline. Actual results from clinical trials may vary from those shown.

Focal Adhesion Kinase – dual purpose drug target





Biology

Opportunity

- Cell migration and metastasis
- Collagen accumulation
- Local regulation of immune response

Combination Therapy

- Pancreatic cancer
- Ovarian cancer

- Collagen accumulation
- Fibronectin production



Monotherapy

- Lung fibrosis
- Liver fibrosis

Target Indications



Idiopathic Pulmonary Fibrosis (IPF)

- A devastating, progressive disease caused by the build-up of fibrotic tissue in the lung
- Affects 3M people worldwide, including 130,000 in the US
- Untreated, median survival time is 2-3 years
- Available drugs slow the progression of the disease but are unable to prevent the eventual loss of lung function

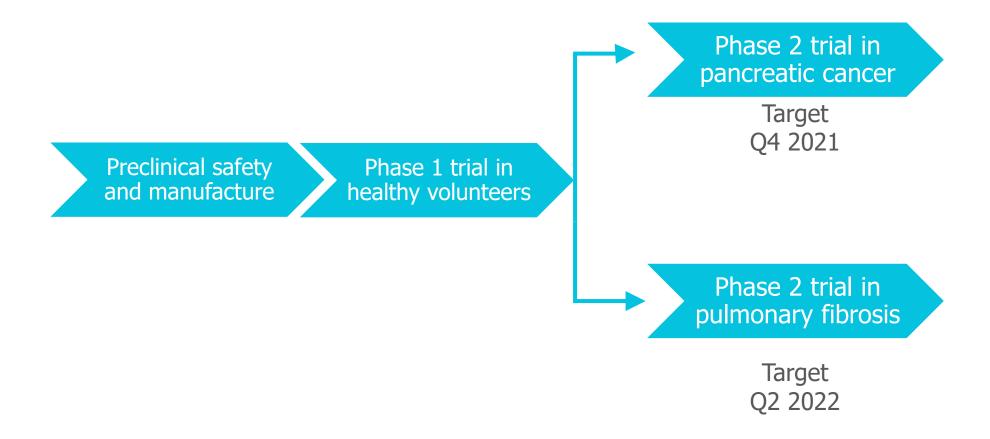
Pancreatic Cancer

- Fibrotic and difficult-to-treat cancer
- Overall 5-year survival rate is ~10%
- Median survival time for metastatic disease is
 6-8 months
- Highly unmet need in oncology



AMP945 parallel development paths







Phase 1 update

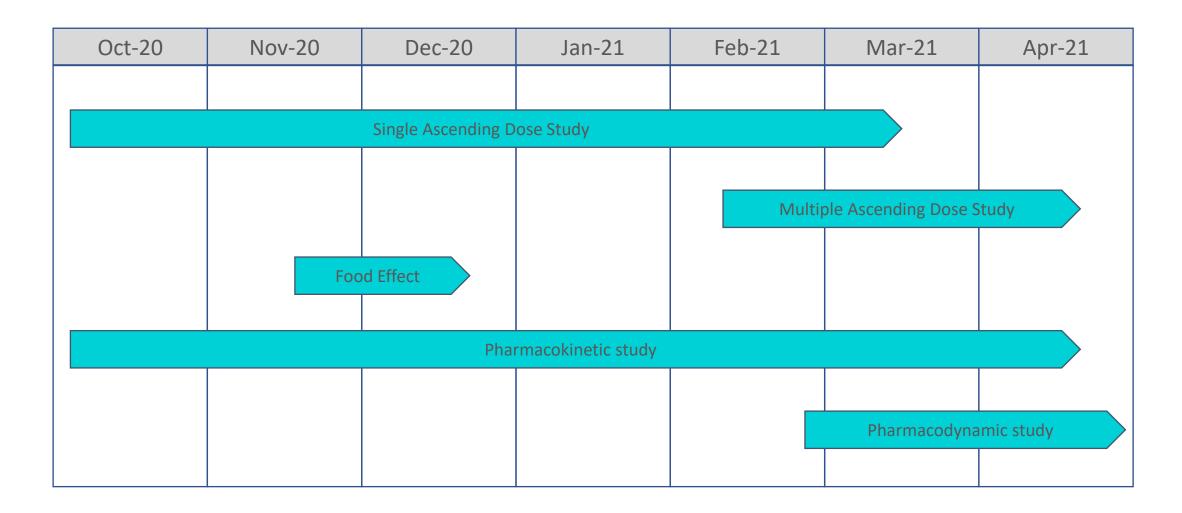


- Trial execution:
 - Commenced in October 2020 completed dosing in April 2021
 - Conducted in healthy volunteers
 - Single site in Melbourne Australia, Nucleus Network
- Phase 1 trial components:
 - Single Ascending Doses
 - Multiple Ascending Doses
 - Food Effect
 - Pharmacokinetics
 - Pharmacodynamics
- Dosing was completed on time and on budget



Phase 1 trial of AMP945 – design and execution





Phase 1 – initial data



- Safe and well-tolerated at doses tested
- No evidence of food effect
- Pharmacokinetics support once-a-day oral dosing
- Supports advancing AMP945 into Phase 2 clinical trials
 - Planning for Phase 2 trial in pancreatic cancer and pulmonary fibrosis already commenced
 - On track to initiate first Phase 2 clinical trial in late 2021
 - Longer term animal toxicology studies to be conducted to support fibrosis indications
- Full study reported expected during this current quarter





Garvan collaboration



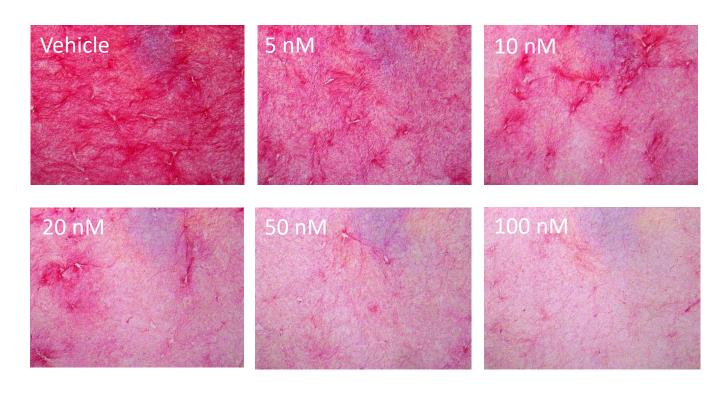
- Researchers in Prof. Paul Timpson's research group have been studying the role of FAK in pancreatic cancer models for >6 years
- Have shown that FAK inhibition
 - Improves efficacy of gemcitabine/Abraxane®
 - Extends survival
 - Reduces metastases
- Amplia has been collaborating with Timpson Lab for over 1 year
 - Confirmed that AMP945 exerts same effects as reference FAK inhibitors
 - Additional in vitro and in vivo studies further validate
 - Antifibrotic activity of AMP945
 - Potential application for use in pancreatic cancer
 - Garvan and Amplia agreed to formalise a collaboration in March 2021
 - Build on existing knowledge and IP and leverage clinical networks



AMP945 inhibits new collagen deposition in vitro

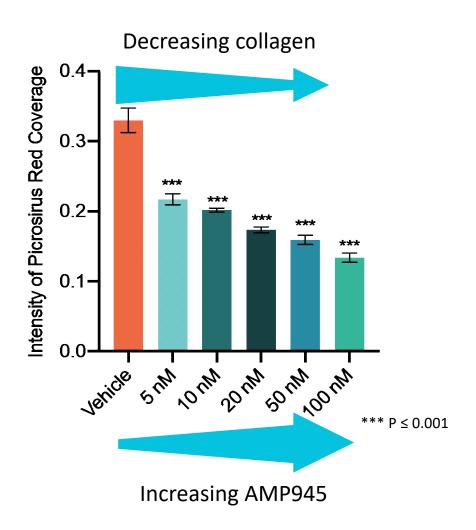


Picosirius red staining for total collagen



Take home messages:

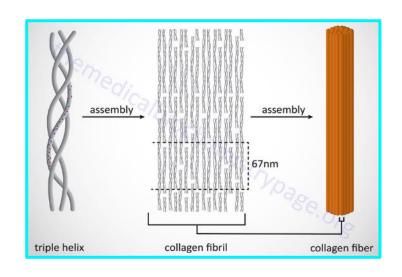
- Collagen is a key building block of fibrotic tissue
- Fibroblasts lay down new collagen
- AMP945 inhibits fibroblasts, causing less new collagen to be deposited

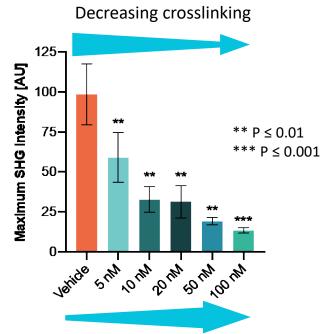


Data produced in the laboratory of Professor Paul Timpson (Garvan)

AMP945 inhibits collagen cross-linking in vitro





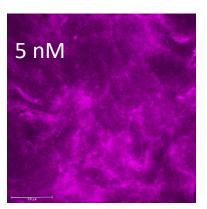


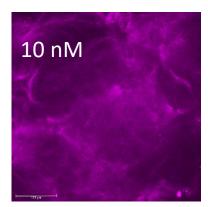
Increasing AMP945

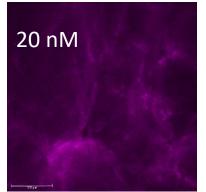
Take home messages:

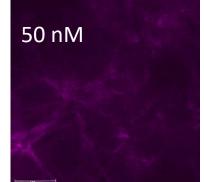
- Crosslinked collagen is a key building block of fibrotic tissues
- AMP945 inhibits collagen cross-linking

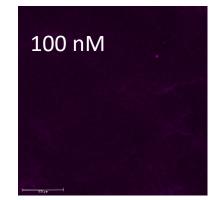








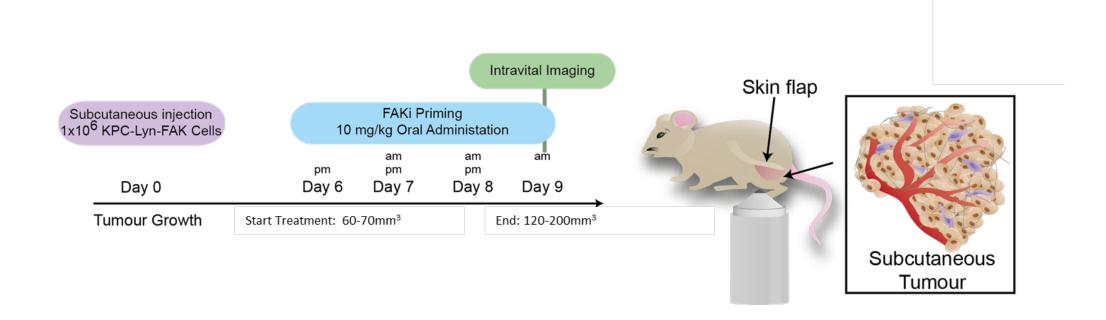




Data produced in the laboratory of Professor Paul Timpson (Garvan) 13

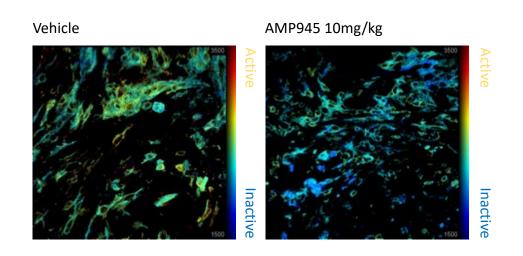
In vivo study design

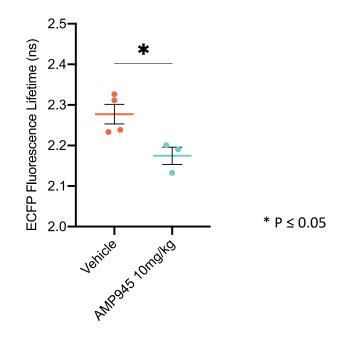






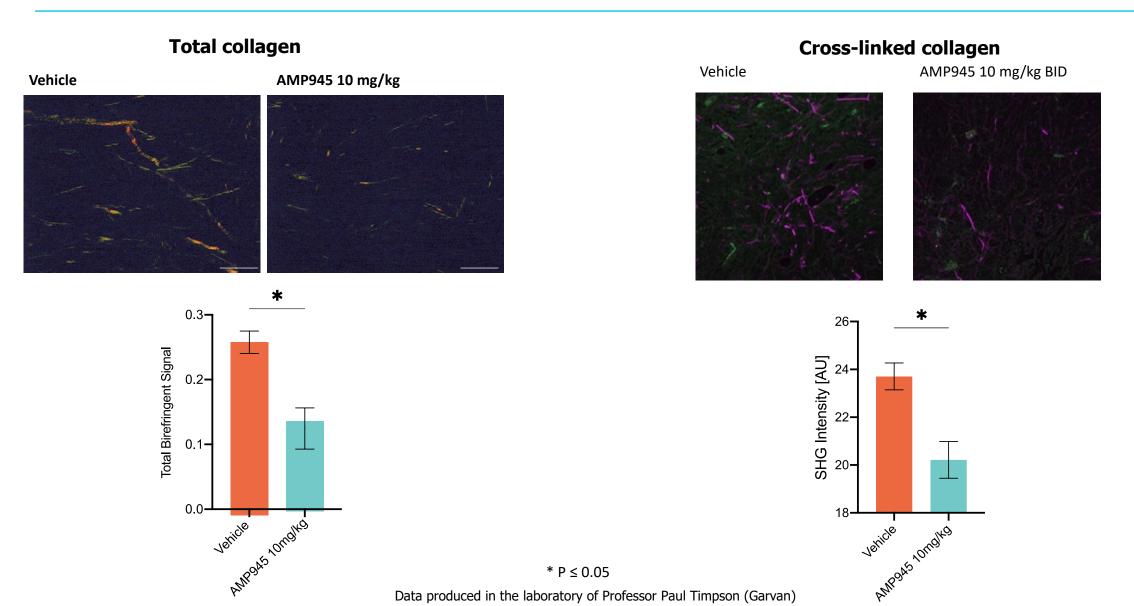
p397-FAK using FAK-Lyn biosensor





AMP945 inhibits collagen formation and cross-linking in vivo

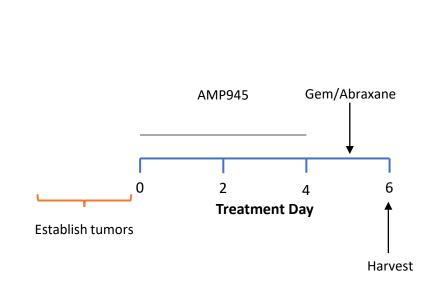


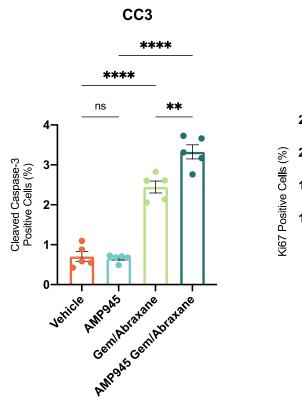


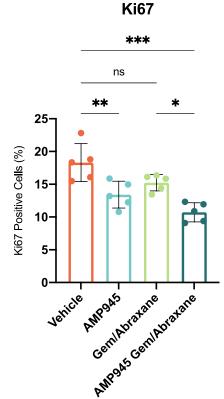
AMP945 'priming' enhances response to Gemcitabine/Abraxane® in vivo



Tumors analysed 24 hrs post Gem/Abraxane administration







* $P \le 0.05$ ** $P \le 0.01$ *** $P \le 0.001$ **** $P \le 0.0001$

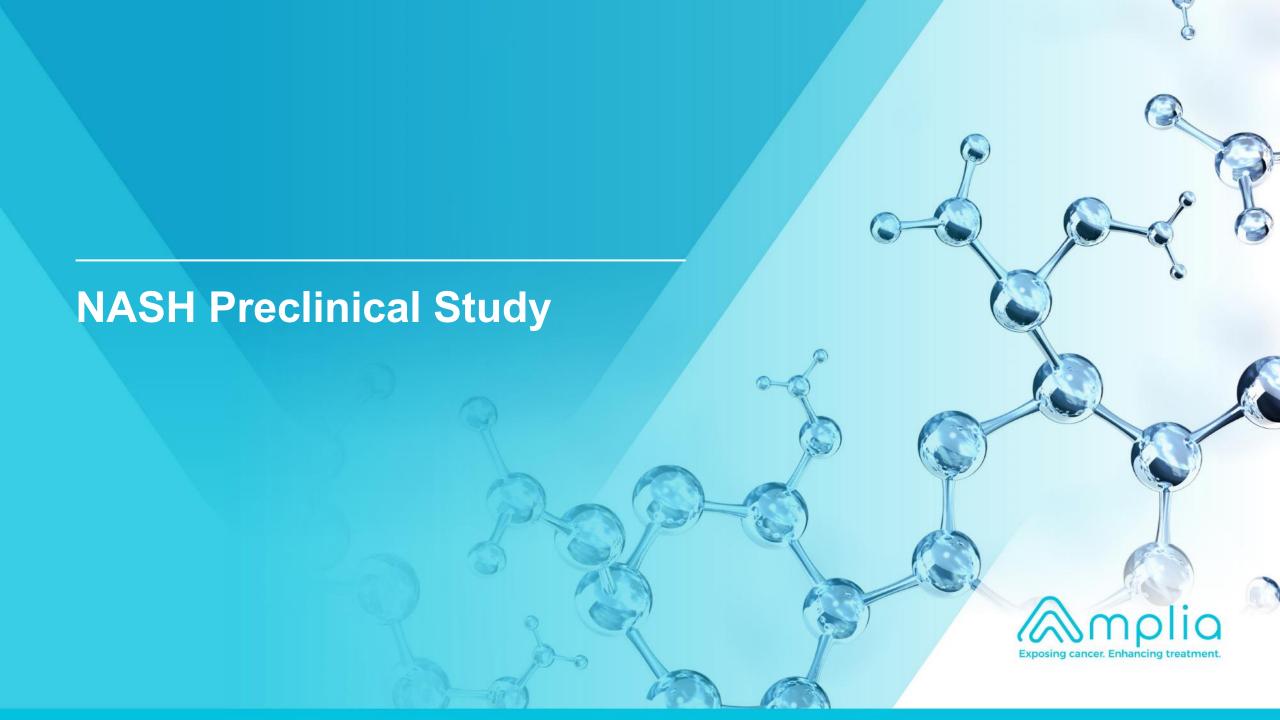
CC3: Cleaved Caspase-3, a marker of cell death

Ki67: a marker of cell proliferation

Take home messages from Garvan studies so-far

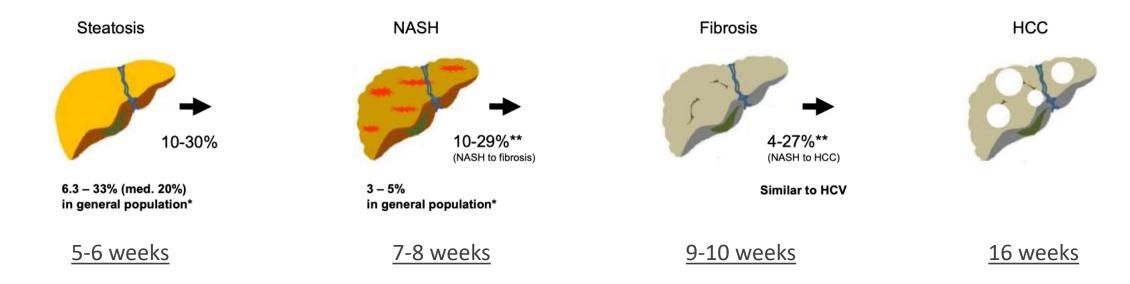


- AMP945 inhibits fibrosis markers both in vitro and in vivo
- Oral doses of AMP945 in mice inhibit p-FAK in tumors
- Priming with AMP945 enhances the effect of gemcitabine/Abraxane® as measured by impact on key markers of cell death and proliferation



STAM™ - model of NASH¹





- 1st hit: Chemical low dose of streptozotocin at birth
- 2nd hit: Diet continuous high-fat diet

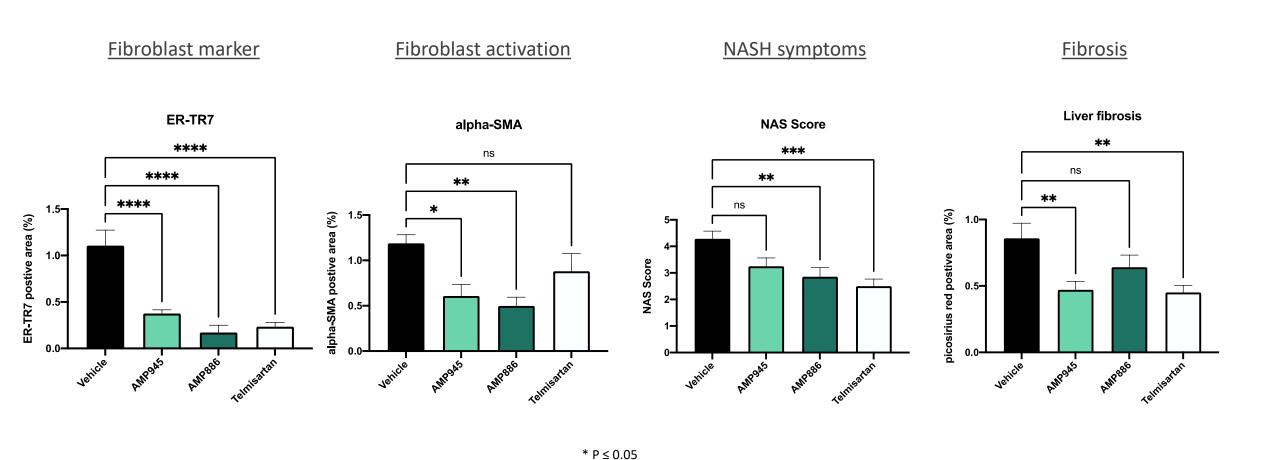
"An *in vivo* model which does appear to recapitulate most pathological attributes of NASH is the STAM™ mouse model."

https://insphero.com/blog/why-we-need-better-preclinical-models-for-nash-drug-discovery/

¹NASH – Non-Alcoholic Steatohepatitis – fibrotic liver disease which affects approximately 5% of adults in the US

AMP945 effective in animal model of NASH





** $P \le 0.01$ *** $P \le 0.001$ **** $P \le 0.0001$

Take home messages from NASH study



- AMP945 and AMP886 significantly inhibit fibroblasts and their activation in the liver
- These effects translate to inhibition of NASH and fibrosis in the liver
- The findings support utility of Amplia's FAK inhibitors in a variety of fibrotic diseases with unmet medical need

Summary



- Amplia has made excellent progress on development of its FAK inhibitor assets
 - Phase 1 trial on track
 - Exciting data from Garvan collaboration
 - Early signs of efficacy on NASH model
- Phase 2 studies well supported by a platform of clinical and pre-clinical data
- Further transformation and growth expected as the Company readies for Phase 2 clinical studies



